



AN ISO 9001:2015; 14001:2015; 45001:2018 CERTIFIED COMPANY

SIGNATUREGLOBAL (INDIA) LIMITED



Our Company was originally incorporated as a private limited company under the Companies Act, 1956, in the name of 'Ridisha Marketing Private Limited' and was granted a certificate of incorporation dated March 28, 2000, by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). The name of our Company was changed to 'Signatureglobal (India) Private Limited' pursuant to a special resolution passed by our Shareholders on January 6, 2014, and a fresh certificate of incorporation pursuant to change of name dated January 20, 2014, was issued by the RoC. Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on February 14, 2022, and the name of our Company was changed to 'Signatureglobal (India) Limited'. A fresh certificate of incorporation dated March 10, 2022, consequent upon change of name and upon conversion to a public limited company was granted by the RoC. For further details on the changes in the name of our Company, please see the section entitled "History and Certain Corporate Matters" on page 215 of the Prospectus.

Registered Office: 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India; Tel: +91 11 4928 1700

Corporate Office: Unit No.101, Ground Floor, Tower-A, Signature Tower South City-1, Gurugram, Haryana 122 001, India; Tel: +91 124 4398 011; Website: www.signatureglobal.in; Contact Person: Meghraj Bothra, Company Secretary and Compliance Officer; E-mail: cs@signatureglobal.in
Corporate Identity Number: U70100DL2000PLC104787

PROMOTERS OF OUR COMPANY: PRADEEP KUMAR AGGARWAL, LALIT KUMAR AGGARWAL, RAVI AGGARWAL, DEVENDER AGGARWAL, PRADEEP KUMAR AGGARWAL HUF, LALIT KUMAR AGGARWAL HUF, RAVI AGGARWAL HUF, DEVENDER AGGARWAL HUF AND SARVPRIYA SECURITIES PRIVATE LIMITED

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Main Board of BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges", and the trading will commence on Wednesday, September 27, 2023

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 18,961,038 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF SIGNATUREGLOBAL (INDIA) LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹385 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹384 PER EQUITY SHARE) AGGREGATING TO ₹7,300.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF 15,662,337 EQUITY SHARES AGGREGATING TO ₹6,030.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 3,298,701 EQUITY SHARES AGGREGATING TO ₹1,270.00 MILLION BY THE INTERNATIONAL FINANCE CORPORATION, AS THE SELLING SHAREHOLDER (THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE 13.49% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER PRICE IS ₹ 385 PER EQUITY SHARE AND IS 385 TIMES THE FACE VALUE OF THE EQUITY SHARES

**ANCHOR INVESTOR OFFER PRICE: ₹ 385 PER EQUITY SHARE FACE VALUE OF ₹ 1 EACH.
OFFER PRICE: ₹ 385 PER EQUITY SHARE OF FACE VALUE OF ₹ 1 EACH.
THE OFFER PRICE IS 385 TIMES THE FACE VALUE OF THE EQUITY SHARES**

RISKS TO INVESTORS

1. We have incurred net loss and negative Net Worth in the past, and we may not be able to achieve or maintain profitability in the future. Our debt / equity as of March 31, 2023 was 35.97:1. Further, two of our Subsidiaries had instances of defaults/delay in the payment of certain statutory dues with respect to non-payment of labour cess which were outstanding as on March 31, 2023. The table below provides details of the losses after tax incurred by us and our negative Net Worth in the relevant periods:

Period	Losses After Tax (₹ million)	Negative Net Worth (₹ million)
Fiscal 2021	(862.78)	(2,068.67)
Fiscal 2022	(1,155.00)	(3,522.17)
Fiscal 2023	(637.15)	Not Applicable

2. We are dependent on our revenue from sale of real estate properties generated from Affordable Housing Policy, 2013, issued by the Town and Country Planning Department, Haryana Government ("AHP") and the Affordable Plotted Housing Policy for Low and Medium Potential Towns or the Deen Dayal Jan Awas Yojana ("DDJAY-APHP"). The withdrawal of certain benefits under the AHP and the DDJAY-APHP, may adversely affect our business, prospects and results of operations.

The following table sets forth our revenue from sale of real estate properties generated from AHP and DDJAY-APHP, including as a percentage of revenue from operations for the periods indicated:

Period	AHP		DDJAY	
	Revenue generated from sale of real estate properties (₹ million)	Revenue generated as a percentage of total revenue (%)	Revenue generated from sale of real estate properties (₹ million)	Revenue generated as a percentage of total revenue (%)
Fiscal 2021	103.98	33.22	209.00	66.78
Fiscal 2022	7,394.35	86.89	1,115.63	13.11
Fiscal 2023	8,536.60	56.20	6,653.42	43.80

3. Our business and profitability are significantly dependent on the performance of the real estate market in the Delhi- NCR region, generally, and particularly in Gurugram and Sohna micro-markets in Haryana. Fluctuations in market conditions may affect our ability to sell our projects at expected prices, which may adversely affect our revenues and earnings.

Period	Gurugram		Sohna	
	Revenue generated (₹ million)	Revenue generated as a percentage of total income (%)	Revenue generated (₹ million)	Revenue generated as a percentage of total income (%)
Fiscal 2021	103.98	32.44	-	-
Fiscal 2022	4,750.49	55.82	3,301.81	38.80
Fiscal 2023	8,178.29	53.69	5,568.33	36.56

4. A portion of the Net Proceeds may be utilized for repayment or pre-payment of loans availed by our Company from ICICI Bank Limited, which is an affiliate of ICICI Securities Limited, one of the BRLMs. As of June 30, 2023, the outstanding amount from various borrowings availed by our Company from ICICI Bank Limited amounted to ₹ 892.92 million and the maximum amount of borrowings which are proposed to be repaid or prepaid, in full, represents 33.82% of the estimated amount from the Net Proceeds towards re-payment or prepayment of borrowings availed by our Company.

5. Our market capitalization to revenue from operations (Fiscal 2023) multiple is 3.48 times at the upper end of the Price Band. The Offer Price, price to revenue from operations and market capitalization to revenue multiple based on the Offer Price of our Company, may not be indicative of the market price of the Company on listing or thereafter.

6. Our Company will not receive the entire proceeds from the Offer. One of our Shareholder is selling Equity Shares in the Offer and will receive proceeds as part of the Offer for Sale.

7. The weighted average cost of acquisition for all Equity Shares acquired in one year, 18 months and three years preceding the date of the Prospectus by all the Shareholders is set forth below:

Period	Weighted average cost of acquisition (in ₹ per share) [#]	Cap Price (₹385) is 'X' times the weighted average cost of acquisition*	Range of acquisition price: Lowest price – Highest price (in ₹) [#]
Last one year	417.00	0.92	Lowest – 417.00 Highest – 417.00
Last 18 months	68.04	5.66	Lowest – Nil Highest – 417.00
Last three years	69.00	5.58	Lowest – Nil Highest – 417.00

*Cost of acquisition for shares issued on account bonus is considered as nil while calculating weighted average cost. | [#]As certified by ARAJ & Associates LLP, Chartered Accountants, by way of certificate dated September 23, 2023.

8. Weighted average cost of acquisition, floor price and cap price

Past Transactions	Weighted Average Cost of Acquisition (in ₹)**	Floor price i.e. ₹ 366**	Cap price i.e. ₹ 385**
WACA* of Primary issuance	417.00	0.88 times	0.92 times

*WACA- Weighted average cost of acquisition. | **As certified by ARAJ & Associates LLP, Chartered Accountants, by way of certificate dated September 23, 2023.

9. Since basic and diluted EPS for Financial Year 2023 on Restated Consolidated Financial Information of the Company is negative, P/E will not be ascertainable. P/E ratio of the average industry peer group is 62.77.

10. Weighted Average Return on Net Worth for Fiscals 2023, 2022 & 2021 is negative, hence considered N.A.

11. The three Book Running Lead Managers associated with the Offer have handled 93 public issues in the past three fiscal years out of which 31 issues closed below the issue price on listing date:

Name of the BRLMs	Total Issues	Issues closed below IPO Price on listing date
ICICI SECURITIES LIMITED*	16	5
AXIS CAPITAL LIMITED*	21	6
KOTAK MAHINDRA CAPITAL COMPANY LIMITED*	15	3
Common issues of above BRLMs	41	17
Total	93	31

*Issues handled where there were no common BRLMs

BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON MONDAY, 18 SEPTEMBER, 2023

BID/OFFER OPENED ON WEDNESDAY, 20 SEPTEMBER, 2023

BID/OFFER CLOSED ON FRIDAY, 22 SEPTEMBER, 2023

This Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer was made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through a book building process wherein not less than 75% of the Offer was allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company in consultation with Book Running Lead Managers, allocated 8,272,700 Equity Shares to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third was reserved for allocation to domestic Mutual Funds only, subject to valid Bids received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the Net QIB Portion (defined hereinafter). However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation was added to the remaining QIB Portion for proportionate allocation to QIBs. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders, of which (a) one-third of such portion was reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion was reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories could be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 10% of the Offer was made available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the corresponding Bid Amounts was blocked by the SCSEBs, or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Offer Procedure" on page 492 of the Prospectus.

The bidding for Anchor Investors opened and closed on Monday, 18 September, 2023. The Company received 20 applications from 17 Anchor Investors for 89,48,164 Equity Shares. The Anchor Investor Offer Price was finalized at ₹ 385 per Equity Share. A total of 82,72,700 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 3,18,49,89,500.00.

The Offer received 3,38,625 banked applications for 14,26,56,636 Equity Shares (including applications from Anchor Investors and prior to rejections) resulting in 7.52 times subscription. The details of the banked applications received in the Offer from various categories (including Anchor Investors) are as under (before rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	EQUITY SHARES APPLIED	EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
1	Retail Individual Investors	3,12,490	1,36,69,170	18,96,103	7.21	5,26,22,01,202.00
2	Non-institutional Investors (More than ₹ 0.20 million and upto ₹ 1.00 million)	16,826	92,09,186	9,48,052	9.71	3,54,54,53,618.00
3	Non-institutional Investors (above ₹ 1.00 million)	9,251	3,18,06,228	18,96,103	16.77	12,24,51,67,222.00
4	Qualified Institutional Bidders (excluding Anchor Investors)	38	7,90,23,888	59,48,080	13.29	30,42,41,96,880.00
5	Anchor Investors	20	89,48,164	82,72,700	1.08	3,44,50,43,140.00
	TOTAL	3,38,625	14,26,56,636	1,89,61,038	7.52	54,92,20,82,062.00

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

SR. NO.	BID PRICE (₹)	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	366	73,910	0.05	73,910	0.05
2	367	4,408	0.00	78,318	0.06
3	368	4,028	0.00	82,346	0.06
4	369	2,090	0.00	84,436	0.06
5	370	18,506	0.01	1,02,942	0.07
6	371	950	0.00	1,03,892	0.07
7	372	1,558	0.00	1,05,450	0.07
8	373	380	0.00	1,05,830	0.07
9	374	418	0.00	1,06,248	0.08
10	375	15,846	0.01	1,22,094	0.09
11	376	2,774	0.00	1,24,868	0.09
12	377	1,520	0.00	1,26,388	0.09
13	378	1,444	0.00	1,27,832	0.09
14	379	342	0.00	1,28,174	0.09
15	380	13,870	0.01	1,42,044	0.10
16	381	1,254	0.00	1,43,298	0.10
17	382	1,976	0.00	1,45,274	0.10
18	383	9,538	0.01	1,54,812	0.11
19	384	15,998	0.01	1,70,810	0.12
20	385	12,38,99,684	87.64	12,40,70,494	87.76
40	9999	1,73,03,110	12.24	14,13,73,604	100.00
TOTAL		14,13,73,604	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 25, 2023

A. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹ 385 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 6.97 times (after rejections). The total number of Equity Shares Allotted in Retail Portion is 18,96,103 Equity Shares to 49,897 successful applicants. The category-wise details of the Basis of Allotment are as under:

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	38	2,85,634	94.58	1,08,54,092	82.15	38	19:115	17,93,334
2	76	9,031	2.99	6,86,356	5.19	38	19:115	56,696
3	114	2,554	0.85	2,91,156	2.20	38	19:115	16,036
4	152	1,096	0.36	1,66,592	1.26	38	19:115	6,878
5	190	996	0.33	1,89,240	1.43	38	19:115	6,232
6	228	394	0.13	89,832	0.68	38	19:115	2,470
7	266	440	0.15	1,17,040	0.89	38	19:115	2,774
8	304	151	0.05	45,904	0.35	38	25:151	950
9	342	110	0.04	37,620	0.28	38	18:110	684
10	380	413	0.14	1,56,940	1.19	38	19:115	2,584
11	418	55	0.02	22,990	0.17	38	9:55	342
12	456	77	0.03	35,112	0.27	38	13:77	494
13	494	1,051	0.35	5,19,194	3.93	38	19:115	6,612
14		2704 Allottees from Serial no 2 to 13 Additional 1(one) share			1	17:2704		17
TOTAL		3,02,002	100.00	1,32,12,068	100.00			18,96,103

B. Allotment to Non-Institutional Investors (More than ₹ 0.20 million and up to ₹ 1.00 million) (after rejections)

The Basis of Allotment to the Non-Institutional Investors (More than ₹ 0.20 million and up to ₹ 1.00 million), who have bid at the Offer Price of ₹ 385 per Equity Share was finalized in consultation with NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding (More than ₹ 0.20 million and up to ₹ 1.00 million) has been subscribed to the extent of 9.54 times (after rejections). The total number of Equity Shares Allotted in this category is 9,48,052 Equity Shares to 1,782 successful Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under (Sample):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	532	16001	96.78	85,12,532	94.08	532	11:102	9,17,700
2	570	183	1.11	1,04,310	1.15	532	20:183	10,640
3	608	95	0.57	57,760	0.64	532	10:95	5,320
4	646	16	0.10	10,336	0.11	532	2:16	1,064
5	684	13	0.08	8,892	0.10	532	1:13	532
6	760	23	0.14	17,480	0.19	532	2:23	1,064
7	798	7	0.04	5,586	0.06	532	1:7	532
8	950	9	0.05	8,550	0.09	532	1:9	532
9	1,064	8	0.05	8,512	0.09	532	1:8	532
10	1,140	10	0.06	11,400	0.13	532	1:10	532
11	1,254	7	0.04	8,778	0.10	532	1:7	532
12	1,292	38	0.23	49,096	0.54	532	4:38	2,128
13	1,330	6	0.04	7,980	0.09	532	1:6	532
14	2,356	5	0.03	11,780	0.13	532	1:5	532
15	2,584	55	0.33	1,42,120	1.57	532	6:55	3,192
525		All applicants from Serial no 501 to 524 for 1 (one) lot of 532 shares			532	5:57		2,660
526		57 Allottees from Serial no 2 to 525 Additional 1(one) share			1	28:57		28
TOTAL		16,533	100	90,48,636	100			9,48,052

C. Allotment to Non-Institutional Investors (More than ₹ 1.00 million) (after rejections)

The Basis of Allotment to the Non-Institutional Investors (More than ₹ 1.00 million), who have bid at the Offer Price of ₹ 385 Equity Share was finalized in consultation with the NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding above ₹ 1.00 million has been subscribed to the extent of 16.58 times (after rejections). The total number of Equity Shares Allotted in this category is 18,96,103 Equity Shares to 3,564 successful applicants Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under (Sample):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	2,622	8905	97.39	2,33,48,910	74.28	532	23:59	18,46,572
2	2,660	80	0.87	2,12,800	0.68	532	31:80	16,492
3	2,698	26	0.28	70,148	0.22	532	10:26	5,320
4	2,736	3	0.03	8,208	0.03	532	1:3	532

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
5	2,774	7	0.08	19,418	0.06	532	3:7	1,596
6	2,850	2	0.02	5,700	0.02	532	1:2	532
7	2,888	2	0.02	5,776	0.02	532	1:2	532
8	3,002	4	0.04	12,008	0.04	532	2:4	1,064
9	3,154	2	0.02	6,308	0.02	532	1:2	532
10	3,458	6	0.07	20,748	0.07	532	2:6	1,064
11	3,534	2	0.02	7,068	0.02	532	1:2	532
12	3,572	2	0.02	7,144	0.02	532	1:2	532
13	3,610	2	0.02	7,220	0.02	532	1:2	532
14	3,686	2	0.02	7,372	0.02	532	1:2	532
15	3,724	2	0.02	7,448	0.02	532	1:2	532
16	3,762	2	0.02	7,524	0.02	532	1:2	532
17	3,800	4	0.04	15,200	0.05	532	2:4	1,064
18	4,066	2	0.02	8,132	0.03	532	1:2	532
19	4,332	2	0.02	8,664	0.03	532	1:2	532
20	4,370	3	0.03	13,110	0.04	532	1:3	532
21	4,446	2	0.02	8,892	0.03	532	1:2	532
22	4,560	3	0.03	13,680	0.04	532	1:3	532
23	5,206	3	0.03	15,618	0.05	532	1:3	532
24	12,920	2	0.02	25,840	0.08	532	1:2	532
25	12,958	4	0.04	51,832	0.16	532	2:4	1,064
26	14,630	2	0.02	29,260	0.09	532	1:2	532
27	22,800	2	0.02	45,600	0.15	532	1:2	532
28	25,650	3	0.03	76,950	0.24	532	1:3	532
29	25,954	8	0.09	2,07,632	0.66	532	3:8	1,596
30	35,150	2	0.02	70,300	0.22	532	1:2	532
31	52,250	2	0.02	1,04,500	0.33	532	1:2	532
32	1,15,330	2	0.02	2,30,660	0.73	532	1:2	532
33	1,29,884	2	0.02	2,59,768	0.83	532	1:2	532
34	2,59,768	2	0.02	5,19,536	1.65	532	1:2	532
35	6,49,344	2	0.02	12,98,688	4.13	532	1:2	532
1044		All applicants from Serial no 1001 to 1043 for 1 (one) lot of 532 shares			532	12:43		6,384
1045		3564 Allottees from Serial no 1 to 1044 Additional 1(one) share			1	55:3564		55
TOTAL		9,144	100	3,14,33,790	100			18,96,103

D. Allotment to QIBs (Excluding Anchor Investors) (after rejections)

Allotment to QIBs (excluding Anchor Investors), who have Bid at the Offer Price of ₹ 385 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 13.29 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were Allotted 5% of the Equity Shares of Net QIB Portion available i.e. 297,404 Equity Shares and other QIBs including Mutual Funds were Allotted the remaining available Equity Shares i.e. 5,650,676 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the Net QIB Portion is 59,48,080 Equity Shares, which were allotted to 38 successful allottees. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	1,39,831	4,99,758	27,962	6,70,750	75,499	45,34,280	-	59,48,080

E. Allotment to Anchor Investors

The Company and the Investor Selling Shareholders, in consultation with the BRLMs has allotted 82,72,700 Equity Shares to 16 Anchor Investors (including 3 domestic Mutual Funds through 5 Mutual Fund schemes). 20 Anchor Investors Application Forms at the Anchor Investor Offer Price of ₹ 385 per Equity Share in accordance with the SEBI ICDR Regulations.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	24,67,530	2,59,768	-	6,23,352	49,22,050	-	82,72,700

The IPO Committee of our Company in its meeting held on September 26, 2023 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Unblocking intimations have been dispatched to the email id or address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on September 25, 2023 and payments to non-Syndicate brokers have been issued on September 25, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 26, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company filed the Listing application with NSE and BSE on September 26, 2023. The Company has received listing and trading approval from NSE and BSE and the trading will commence on September 27, 2023.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made will be hosted on the website of the Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

LINKIntime

Link Intime India Private Limited
 C-101, 1st Floor, 247 Park, L.B.S. Marg,
 Vikhroli (West), Mumbai 400 083, Maharashtra, India
Tel: +91 810 811 4949/+91 22 4918 6200;
E-mail: signatureglobal ipo@linkintime.co.in
Investor grievance e-mail: signatureglobal ipo@linkintime.co.in;
Website: www.linkintime.co.in
Contact person: Shanti Gopalkrishnan;
SEBI Registration No: INR000004058

For on behalf of Signatureglobal (India) Limited
Sd/-
Meghraj Bothra
Company Secretary and Compliance Officer

Place: New Delhi
Date: September 26, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SIGNATUREGLOBAL (INDIA) LIMITED.

SIGNATUREGLOBAL (INDIA) LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares ("Offer") and has filed a Prospectus with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com and the respective websites of the book running lead managers to the Offer, ICICI Securities Limited at www.icicisecurities.com, Axis Capital Limited at www.axiscapital.co.in and Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Prospectus filed with the RoC, including the section titled "Risk Factors" on page 29 of the Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus ("DRHP") read with the addendum to DRHP dated August 10, 2023.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.